



The "Does My Family Actually Know This?" Checklist

A free 10-point gut check — no fill-in-the-blanks required

This isn't the worksheet. This is the thing you read *before* the worksheet — a quick gut check to see how many gaps you're actually working with. **Doomsday Dan** took one look at this list and got smug. **Free-Spirit Fiona** took one look and changed the subject. Be honest with yourself either way.

Check off what's actually true right now — not what you're planning to get to eventually.

- ☐ **Someone besides me knows where my will is** — not just that one exists, but where the physical copy actually lives.
- ☐ **Someone could get into my phone or email** if they needed to, without guessing for a week.
- ☐ **My family knows my full medical history** — allergies, medications, conditions — without having to reconstruct it from memory during an emergency.
- ☐ **There's a written list of my bank and investment accounts** somewhere other than my own head.
- ☐ **I've told someone, in writing, who is and is not allowed to plan my funeral.** (**Free-Spirit Fiona** would like you to know this one is aimed directly at her.)
- ☐ **My passwords are written down somewhere secure** — real passwords, not just usernames.
- ☐ **Someone knows where my insurance policies are**, and who to call about each one.
- ☐ **My pet has a real backup plan** — not just "someone will probably take him," an actual named person who's agreed to it.

☐ **I've written down basic biographical facts** — schools, military service, career highlights — so nobody's guessing at 2am while writing an obituary.

☐ **I update this information at least once a year.** (***Drunkle*** says: "Do it every Thanksgiving. You're already there anyway.")

How'd you do?

0–3 checked: No judgment — most people are here. This is exactly the gap the full organizer was built to close.

4–7 checked: You've made a real start. The full organizer will help you finish it properly, in writing, in one place.

8–10 checked: Impressive. **Doomsday Dan** is begrudgingly proud. You're the rare reader who could probably help *other* people fill this out.

Wherever you landed, the fix is the same: get it out of your head and onto paper, in a place your family can actually find it.

Get the full In Case of Emergency organizer at our shop: duty-law.com

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